

2022 Israel Deal Highlights

Chapman's focus on finance, combined with our substantial experience representing Israeli clients, makes us uniquely situated to advise Israeli financial institutions, investment funds, and Israeli law firms seeking US-based counsel in finance-related matters.

Our service offering covers a wide variety of financial products and financing instruments, including:

- secured and unsecured loans
- real estate finance
- note and securities issuances
- US and cross-border workout, restructuring, bankruptcy, and litigation matters
- mergers and acquisitions
- asset securitization
- investments in private funds
- fintech and marketplace lending

Chapman is highly ranked in Israel Desk's 2022 League Tables—we are a Top 10 law firm in both the Capital Markets and Real Estate categories.

CHAPMAN

Focused on Finance

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Capital Markets

- US counsel to Mishmeret Trust Company Ltd. in connection with the issuance by GFI Real Estate Ltd. of approximately US\$57 million of Tel Aviv Stock Exchange traded bonds secured by The Beekman hotel in New York City.
- US counsel to Reznik Paz Nevo Trusts Ltd. in connection with the issuance by Bank Leumi of US\$500 million of international senior unsecured notes—the first offering of international senior unsecured notes by an Israeli bank.
- US counsel to Mishmeret Trust Company Ltd. in connection with the issuance by Sapir Corp. of approximately US\$89 million of Tel Aviv Stock Exchange traded bonds secured by the NoMo Soho boutique hotel in New York City.

Restructuring

- US counsel to Mishmeret Trust Company Ltd. in connection with the restructuring of more than US\$750 million of Tel Aviv Stock Exchange traded bonds issued by All Year Holdings Ltd., a British Virgin Islands company whose US subsidiaries hold in excess of one hundred multifamily real estate properties.
- US counsel to Mishmeret Trust Company Ltd. and certain bondholders in an involuntary bankruptcy petition against a hotel owner in connection with the restructuring of bonds issued by All Year Holdings Ltd. and secured by the William Vale Hotel in Brooklyn.
- US counsel to an Israel-based lender in connection with a defaulted mezzanine loan for the construction of a mixed-use development in New York.
- Representing New York condominium owner in workout of a \$40 million loan.

Real Estate

- US counsel to an Israel-based equity investor in joint venture to acquire multifamily properties in Texas.
- US counsel to an Israel-based lender in connection with a \$27 million construction loan for a residential project in Long Island City, New York.
- US counsel to an Israel-based lender in a US\$75 million loan to finance the construction of a new luxury condominium development in Florida.
- US counsel to an Israel-based equity investor in joint venture to acquire multifamily properties in Indiana, Kentucky, Ohio, and Texas.
- US counsel to an Israel-based lender in connection with a \$45 million inventory loan for a condominium project in Brooklyn, New York.
- US counsel to an Israel-based fund in connection with a mezzanine loan and equity investment to finance a Manhattan condominium construction project in New York.

Product Development & Regulatory Advice

- US counsel to an Israel-based fintech in connection with a new residential mortgage product for US consumers.
- US counsel to an Israel-based fintech company in connection with the development of a non-mortgage product design to provide an alternative to a reverse mortgage for US consumers.



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Talk to us about your next project.