

Chapman Client Alert

February 22, 2019

Current Issues Relevant to Our Clients

SEC Rule 15c2-12 Amendment Effective Date

Linked below is our Client Alert originally provided to our clients on August 27, 2018 which describes the SEC's August 20, 2018 release relating to amendments to SEC Rule 15c2-12 (the "Release"). Those amendments will be effective on and after February 27, 2019 with the effect described in the Release. In addition, the Release describes the SEC's position on certain material financial obligations that may have an impact on primary offerings in addition to disclosures of reportable events made in the future under Rule 15c2-12. If you would like further information concerning the matters discussed in this Client Alert, including its implications for primary offerings of municipal securities, please contact a member of the Public Finance Group.

View the alert [here](#).

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