



Asset-Backed Securities

At Chapman and Cutler, our asset-backed securities (ABS) experience covers an array of financial assets, including credit card receivables, motor vehicle loans, leases and floorplan receivables, consumer loans, equipment loans and leases, student loans, trade receivables, manufactured housing loans, mortgage loans, aircraft secured notes, commercial loans, timeshare loans, transportation assets (including shipping containers, railroad rolling stock, and aircraft engines), and others.

Our ABS clients include issuers, underwriters, originators, sponsors, managers, trustees, servicers, and investors in transactions ranging from publicly offered and privately placed securities to commercial paper conduit-funded and bank-funded warehouse transactions. We also frequently represent clients in acquisitions, joint ventures, and other principal finance transactions involving transfers of financial assets that may also include a related securitization or other asset-based financing transaction.

Engagements

Canadian Consumer Loan Warehouse Financing
May 2022

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Areas Of Concentration

Capital Call Transactions

Commercial Loans

Consumer Loans

Credit Card Receivables

Equipment Finance
Receivables

Esoteric Assets and Emerging
Asset Classes

Motor Vehicle Loans, Leases,
and Floorplan Receivables

Oil and Gas and Utilities
Receivables

Renewable Energy Assets

Structured Settlements

Student Loans and Education
Finance

Timeshare Receivables

Trade Receivables

Transportation Assets

Related Practices

Asset Securitization

Securities Litigation and
Arbitration