



Banking and Financial Services

Chapman and Cutler's banking and financial services practice groups represent a wide variety of lending institutions. Our clients include several of the world's largest banks, numerous medium-sized banks, small community banks, finance and mortgage companies, retailers, limited purpose banks, credit unions, and thrift institutions.

Our practice groups fall into five distinct, but complementary, categories:

- Commercial Lending and Real Estate
- Public and Institutional Banking & Finance
- Bank Regulatory Matters
- Consumer Financial Services
- Payment Products and Systems

Chapman lawyers from all of our banking and financial services practice groups work together to meet our clients' legal needs. Representative of the types of commercial credit transactions we regularly handle are syndicated bank credits, asset-based lending transactions, real estate lending and REITs, agribusiness lending, debtor-in-possession financing, asset securitizations, and letters of credit and other credit enhancement transactions.

We also represent banks and other financial services entities with respect to a broad spectrum of consumer-related financial products and services, cash management, payment systems and technology, bank mergers and acquisitions, and all types of bank regulatory and compliance activities.

Engagements

Data-Driven Diagnostics Company Loan Facility
November 2022

Attorneys

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Financing 5G in Canada
September 29, 2022

Financing Innovative Health Care for Seniors
September 2022

First Israeli International Senior Unsecured Note Issuance
July 2022

Canadian Consumer Loan Warehouse Financing
May 2022

Acquisition Financing of Cleanroom Companies
January 2022

\$506 Million Sale of New York Residential Apartment Buildings
December 2021

Acquisition and Financing of Delaware Park Casino and Racetrack

First International Green CoCo Bond Issuance by Israeli Bank
October 2021

Israel's First Internationally-Issued CoCo Notes
September 2021

Acquisition of Measurement and Control Business of Emerson Electric
September 2021

Chapter 11 Section 363 Sale
August 2021

Acquisition of High-Precision Metal Components Supplier
November 2020

Acquisition of Commercial Vehicle Suspension Component Supplier
November 2020

Acquisition of Health Care Leases and Loans
December 2018

Debt Facility for Biopharmaceutical Company
April 2018

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Thomas H. Markle

John J. Martin

David "Ari" Marzban

Barbara S. Meeks

Term Loan for a Molecular Diagnostics Company
April 2018

Banking and Financial Services Record Updates

February 7, 2023

New York State Department of Financial Services Adopts Updated Regulations for Disclosure Requirements for Commercial Financings

April 7, 2020 (Updated June 28, 2022)

Congress Acts to Preserve the Increased Debt Eligibility Threshold of the Small Business Reorganization Act of 2019

May 2022

The Regulation of Marketplace Lending: A Summary of the Principal Issues

April 7, 2022

LSTA Issues New ESG Guidance

September 13, 2021

Screening for ESG Criteria in Lending and Investment Transactions

April 26, 2021

Bank Was True Lender on Loan to Student Loan Trust

April 22, 2021

U.S. Commits to Cutting Carbon Emissions in Half by 2030

April 20, 2021

Loan Associations Publish Social Loan Principles

April 14, 2021

Two Court Actions with Implications for Marketplace Lenders

March 25, 2021

SEC Poised to Take Action on ESG and Climate Change Issues

March 2, 2021

ESG Investing to Continue Growth in 2021 under Biden Administration

January 13, 2021

Consolidated Appropriations Act, 2021 Offers Temporary Relief to Certain Landlords and Suppliers from Preferential Transfer Liability

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Eric J. Wood

Imran Yassin

October 13, 2020

CMS Announces Eased Repayment Terms for Medicare Accelerated and Advance Payment Program Loans

September 28, 2020

Madden-Based Cases in New York Against Securitization Trusts Dismissed

September 2020

Strictly Speaking: What Lenders Need to Know about Strict Foreclosure and Restructurings

September 2020

OCC and FDIC Issue Final Rules on “Valid When Made”

August 18, 2020

Colorado True Lender Litigation Settled

July 31, 2020

Strictly Speaking, Part III: How Can a Lender Incentivize Management in a Strict Foreclosure?

July 2020

Online Lending Policy Institute: Views from the FDIC (Video)

July 2020

Brief Summary of Selected Tax Provisions in the CARES Act

July 24, 2020

Recent Regulatory Actions Focus on Technology and Innovation

July 23, 2020

Strictly Speaking, Part II: How Can a Lender Effect a Strict Foreclosure?

July 16, 2020

Strictly Speaking: Strict Foreclosure Can Provide an Efficient Smooth Exit for Lenders in the Right Circumstances

July 7, 2020

For Lenders – Navigating Main Street Loan Considerations

June 2020

Online Lending Policy Institute: Views from the OCC (Video)

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Areas Of Concentration

Bank Regulatory Matters

Commercial Lending and Real Estate

Consumer Financial Services

Payment Products and Systems

Public and Institutional Banking & Finance

June 12, 2020

Federal Reserve Bank of New York Issues Updated Notice of Interest for Municipal Liquidity Facility

June 10, 2020

Paycheck Protection Program Flexibility Act of 2020: Changes to the PPP Ahead of Its June 30 Termination Date

June 5, 2020

Federal Reserve Expands Eligibility for Its Municipal Liquidity Facility

June 1, 2020

OCC Issues Final Rule on "Valid When Made"

May 28, 2020

Small Business Administration: Loan Forgiveness under the Paycheck Protection Program

May 7, 2020 (Updating an April 14, 2020 Client Alert)

Updates to the Main Street Loan Facilities Offered by the Federal Reserve

May 6, 2020

Federal Banking Regulators Modify the Liquidity Coverage Ratio for Banks Participating in the Money Market Mutual Fund Liquidity Facility and the Paycheck Protection Program Liquidity Facility

April 29, 2020

Federal Reserve Announces Changes to Its Municipal Lending Facility

April 24, 2020

\$484 Billion Stimulus Bill Replenishes Paycheck Protection Program and Provides Additional Funding for Health Care Providers and Coronavirus Testing

April 22, 2020 (Updating an April 13, 2020 Client Alert)

Questions and Answers about the Municipal Liquidity Facility Established by the Federal Reserve under the CARES Act

April 2020

Bankruptcy and Aircraft Finance

April 14, 2020

Questions and Answers about the Main Street Bank Lending and Primary Market Corporate Credit Syndicated Bank Lending Facilities Established by the Federal Reserve under the CARES Act

April 9, 2020

Federal Reserve Announces Six New Funding Facilities Based on CARES Act Authorizations

April 9, 2020

Business Tax Provisions in the CARES Act

April 6, 2020

Federal Reserve Bank of New York Announces April 14, 2020, Start Date for Purchases of Commercial Paper under Commercial Paper Funding Facility and Post FAQs for Program

April 3, 2020

Federal Reserve Posts FAQ and Borrowing Documents for Money Market Liquidity Facility

April 2, 2020

Federal Reserve Temporarily Removes Treasuries and Reserves from Supplementary Leverage Ratio

April 1, 2020 (Updating a March 31, 2020 Client Alert)

Small Business Administration: The Paycheck Protection Program under the CARES Act

April 1, 2020

The Impact of COVID-19 on Pending and Newly Scheduled Court Hearings

April 1, 2020

The CARES Act—Notable Provisions for Institutions of Higher Education

March 31, 2020

Small Business Administration: The Paycheck Protection Program under the CARES Act

March 30, 2020

New Financial Support Programs for Businesses, States, and Municipalities in CARES Act

March 30, 2020

The CARES Act – Notable Provisions for Health Care Businesses

March 27, 2020

CARES Act Provisions Affecting Consumer Lenders

March 27, 2020

Lender Considerations with Respect to Existing Middle Market Credit Facilities in Light of the COVID-19 Pandemic

March 24, 2020

Federal Reserve Amends Pricing, Adds Municipal Issuers, and Makes Other Changes for Recently Established Commercial Paper Funding Facility

March 24, 2020

Federal Reserve Amends Money Market Fund Liquidity Facility to Include Additional Collateral

March 23, 2020

Federal Reserve Announces Extensive New Measures to Support the Economy

March 20, 2020

Federal Reserve Announces Money Market Fund Liquidity Facility

March 19, 2020

Federal Reserve Establishes Special Commercial Paper Backstop and Primary Dealer Funding Facilities

January 2020

SEC Proposes New Rules to Update Statistical Disclosures for Banking Registrants

January 6, 2020

New California Consumer Privacy Rules Now in Effect. What Should Financial Institutions Be Doing?

December 2, 2019

Although Not a Game Changer, Sun Capital Court Reverses Lower Court Regarding Private Equity Investment Fund's Responsibility for Portfolio Company's Pension Liability

September 26, 2019

Beyond the Four Corners: Seventh Circuit Holds That a UCC Financing Statement May Incorporate a Collateral Description by Reference to Sufficiently "Indicate" the Collateral for Purposes of Perfection

July/August 2019

Appeal of a Municipal Plan of Adjustment Held to Be Equitably Moot by the Ninth Circuit

July/August 2019

Second Time's a Charm: First Circuit Finds That Financing Statement Amendments Saved Defective Collateral Description

Spring 2019

Opportunistic Investors' Drive to Accelerate Termination of a CDO Hits a Dead End

March 2019

Federal Banking Regulators Propose New Bank Holding Company Category System to Apply to Capital and Liquidity Requirements and to Enhanced Prudential Standards

February 2019

Delaware District Court Supports Secured Creditor Gift Plans

December 11, 2018

Colorado Ups the Ante—Sues SPV and Securitization Trusts

November 30, 2018

New Proposed Regulations Take the Bite out of Section 956 Deemed Dividends for Corporate Shareholders

November/December 2018

A Lease by Any Other Name Would Not Smell as Sweet: Fifth Circuit Denies “True Lease” Status to a “Sale” of Software

November/December 2018

Seventh Circuit Holds That the Illinois Department of Revenue Must Present Evidence to Support the Value of Its Claim for Adequate Protection in a Section 363 Sale

November 1, 2018

Borrower Disclosures Now Required for Commercial Loans Made in California

October 2018

Bankruptcy Desk Reference for Equipment Lenders and Lessors

September 11, 2018

Federal Banking Regulators Issue Interim Final Rule on Treatment of Certain Municipal Obligations as HQLA

June 20, 2018

Foreclosure Condo Purchasers Beware: Suit Not Required Before Past-Due Condo Association Assessments Must Be Paid

June 20, 2018

Designated Survivor: Ninth Circuit Rejects Designation of Secured Creditor’s Unsecured Claim under Section 1126(e) of the Bankruptcy Code

May 24, 2018

Discovery Rule Does Not Apply to FDCPA Statute of Limitations

May 2018

All Is Not Lost: Courts Allow Debtors to Redeem Sold Real Estate Taxes in Bankruptcy to Avoid Losing Their Property

May 14, 2018

New Jersey District Court Holds That a Real Estate Tax Foreclosure Sale Can Be Set Aside as a Preference under Section 547 of the Bankruptcy Code

March 2018

Defaulted Securities: The Guide for Trustees and Bondholders

April/May 2018

All Is Not Lost: Courts Allow Debtors to Redeem Sold Real Estate Taxes in Bankruptcy to Avoid Losing Their Property

February 13, 2018

Deemed Dividends After the Tax Cuts and Jobs Act

February 2018

Senior Lender Considerations in Respect of Representation and Warranty Insurance in Middle Market Private Equity Transactions

February 2018

LIBOR Successor Rate Provisions in the Syndicated Loan Market

November 27, 2017

Life is Not a Bowl of Cherries for PACA Claimant Objecting to Cash Collateral Use: In re Cherry Growers, Inc.

November 15, 2017

Tax Reform Proposals of Interest to Financial Institutions

November 14, 2017

When Is a Deadline Really a Deadline? U.S. Supreme Court Clarifies the Distinction Between a Jurisdictional Appeal Filing Deadline and a Mandatory Claim Processing Rule

October 30, 2017

Second Circuit Reverses MPM Silicones' "Prime Plus" Formula for Cramdown Interest Rates, Delivering Secured Creditors a Welcome Victory and Resetting Market Expectations

October 19, 2017 (Originally Published October 4, 2017)

Make-Whole Update: Texas Bankruptcy Court Awards Unsecured Bondholders' 'Enormous' Make-Whole Claim, with Interest, Over Solvent Debtors' Objection

October 19, 2017

On Second Thought: Delaware Bankruptcy Court Denies \$275 Million Breakup Fee Despite Earlier Approval

October 5, 2017

The Proposed Limitations on Deduction of Interest Could Change Funding Choices

October 2017 (Originally Published July 25, 2017)

Pro Rata Sharing Provisions in Credit Agreements: What Lenders and Loan Investors Need to Know

September 2017 (Originally Published May 10, 2017)

In Case of First Impression, Illinois Appellate Court Holds That Senior Lender's Material Breach of Intercreditor Agreement Warrants Partial Subordination of Senior Debt

August 25, 2017

In Delaware, the Gift Plan Is Not Dead Yet

August 24, 2017

The Gift Plan: Dead or Alive?

August 17, 2017

Revocation Rulings Continue to Cloud TCPA Compliance

July 2017

Direct Purchases of State or Local Obligations by Commercial Banks and Other Financial Institutions

July 2017

Nick Whitney Discusses the Exodus of Credit Value and Other Leveraged Loan Trends on the New Xtract Research Podcast

July 12, 2017

The CFPB's Final Arbitration Rule: A Deadly Blow to the Class Action Waiver

June 19, 2017

Treasury Report Recommends Certain Municipal Obligations as HQLA

June 14, 2017

First Treasury Report on Financial Reform — Possible Securitization Impacts

June 13, 2017

Supreme Court Unanimously Holds That Debt Purchasers Are Not Debt Collectors in Justice Gorsuch's Landmark First Opinion

May 23, 2017

Sixth Circuit Holds That a Perfected Assignment of Rents Precludes a Debtor's Use of Rents as Cash Collateral

May 19, 2017

Victory for Debt Collectors in First of Two Landmark Supreme Court Cases

May 2017

Southern District of New York Issues Decision on Remand in Madden

May 2017 (Originally Published March 8, 2017)

Managing HELOCs

May 5, 2017

Not Everything You Bargained For? Ninth Circuit Holds That a Secured Creditor Holding a Non-Recourse Mortgage is Barred from Asserting a Deficiency Claim Following the Foreclosure of the Collateral

May 2, 2017

Notable Updates in the Law of the Uniform Commercial Code

May 2, 2017

Financial CHOICE Act 2.0 "Discussion Draft" Released by House Financial Services Committee

April 17, 2017

TCPA Update 2017: The First Quarter in Review

April 13, 2017

Justice Deferred: What High Court Won't Review In Lakeridge

March 27, 2017

SEC Issues Proposal to Amend Rule 15c2-12

March 2017

Companies Are Using Covenants to Restructure Their Capital Structure and Prime Existing Debt — What Lenders and Debt Investors Need to Know

March 2017

Chapman's Marc Franson Discusses "True Lender" Issues and the Madden Case (Video)

March 9, 2017

Not Just Boilerplate — The Importance of Always Verifying a Forum Selection Clause in a Commercial Contract

February 28, 2017

Madden Remand Decision

February 22, 2017

D.C. Circuit Court of Appeals Breathes New Life into the CFPB

February 14, 2017

What You Need to Know about "Unrestricted Subsidiaries"

February 10, 2017

Third-Party Exam Guidance Clarifies Increased Expectations for Vendor Management

February 8, 2017

The Subordination of Equity-Related Claims in Bankruptcy

February 7, 2017

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February/March 2017

Financial CHOICE Act (H.R. 5983) as Guide to Possible Financial Regulatory Reform, Including “Dodd-Frank Repeal”

February 6, 2017

Ninth Circuit Questions Subordination of Equity-Related Claims in Bankruptcy

January 25, 2017

Second Circuit Rolls Back Expansive Trust Indenture Act Interpretation

January 24, 2017

New FCC Chairman May Change Tack on TCPA

November/December 2016

Fintech: Friend or Foe of Banks?

December 29, 2016

Distressed Investing: New York’s Highest Court Holds — a Trade is a Trade

December 6, 2016

OCC Will Grant Limited-Purpose Bank Charters to Fintech Companies

November 29, 2016

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November 22, 2016

Is Momentive Losing Momentum?

November/December 2016 (Originally Published August 31, 2016)

Credit Bidding: Has the “Fisker” Threat Subsided?

Municipalities in Distress? How States and Investors Deal with Local Government Financial Emergencies

October 21, 2016

Equitable Mootness in the Municipal Bankruptcy Context

October 20, 2016

D.C. Circuit Hears Challenge to FCC’s Interpretation of the Telephone Consumer Protection Act

October 19, 2016

Adverse CFPB Ruling By D.C. Circuit

October 12, 2016

Sixth Circuit Dismisses Appeal of Detroit's Plan of Adjustment as Equitably Moot

September 27, 2016

Tax Sales and Fraudulent Transfers: Two Approaches

September 2016

Midstream Oil & Gas Contracts Seeing Changes Following Bankruptcy Court Scrutiny

September 19, 2016

In Departure from Seventh Circuit, Ninth Circuit Holds Tax Sales Are Not Fraudulent Transfers

August 8, 2016

Environmental Lender Liability Protection

August 3, 2016

MSRB Decides Not to Pursue Proposal to Require Municipal Advisors to Disclose Bank Loans, but the Discussion Surrounding Bank Loan Disclosure is Far from Over

Spring/Summer 2016 (Originally Published April 7, 2016)

The Federal Reserve Issues Final Rule Including Certain Municipal Obligations as HQLA

July 25, 2016 (Originally Published July 22, 2016)

New Maryland Court Decision: Potential Impact on Consumer Marketplace Lenders

June 30, 2016

Congress Approves Measures to Return Puerto Rico to Financial Stability

June 2016

Leveraged Lending Guidelines, New Debt Structures and Pitfalls in Bankruptcy

June 27, 2016

Make-Whole Update: Delaware Bankruptcy Court Rules Intercreditor Agreement Does Not Permit First Lien Noteholders to Demand Payment of Previously Disallowed Make-Whole from Junior Noteholders

June 23, 2016 (Originally Published May 31, 2016)

Red Or Black? Difficult Decisions Ahead for Atlantic City

June 15, 2016

U.S. Supreme Court Rejects Puerto Rico's Attempt at State-Level Restructuring Regime

May 2016

Financing Public-Private Partnerships in the U.S. Private Placement Market

May 31, 2016

New Jersey Approves Atlantic City Stabilization Plan

May 26, 2016

Are You an Over-Secured Lender in Your Borrower's Bankruptcy? Beware: You May Still Not Be Entitled to Receive Post-Petition Interest

May 25, 2016

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May 25, 2016

A Cautionary Tale for Over-Secured Creditors

May 24, 2016

Municipal Bankruptcy, Atlantic City and Other Games of Chance

May 20, 2016

New Proposed Regulations Address Earnings Stripping and Debt-Equity Classification

May 16, 2016

U.S. Treasury Department Issues White Paper on Marketplace Lending

May 3, 2016

Potential Impact of Proposed Federal Reserve Single Counterparty Credit Limits on Municipal Obligation Holders

May 2016 (Originally Published February 3, 2016)

FDIC Emphasizes Corporate Leadership to Address the Key Risk Management Issues Raised by Cybersecurity and Marketplace Lending

April 19, 2016

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March 30, 2016

Illinois Supreme Court Invalidates Chicago Pension Reform Law

March 24, 2016

The Aftermath of EMC and Caesars: Trust Indenture Act Claims Brought by Objecting Bondholders

March 23, 2016

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March 21, 2016

Supreme Court Asks for Government View on Madden Appeal

March 10, 2016

CFPB Turns Its Spotlight on Marketplace Lenders

February 29, 2016

Make-Whole Update: Delaware District Court Follows New York's Lead in Disallowing Make-Whole Premium in Bankruptcy — Dispute Moves to Third Circuit

February 19, 2016

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February 18, 2016

A Sui Generis Approach to 'Insider' Status in Bankruptcy

February 8, 2016 (Originally Published February 1, 2016)

Pennsylvania Decision Highlights 'True Lender' Risks

February/March 2016 (Originally Published October 15, 2016)

The LSTA Publishes Detailed Response to the ABI Commission's Proposed Bankruptcy Reforms

February 1, 2016

New Federal Court Decision Applies the "True Lender" Doctrine to Internet-Based Payday Lender

November 12, 2015

EFH Ruling Impairs Creditor Reliance on Indenture Trustees

November 9, 2015

Maryland Court Decision Could Affect Consumer Marketplace Lenders

September 24, 2015

So Long as It's Your Own Money — Third Circuit Allows Secured Creditors to Gift Value to Junior Creditors to Resolve Sale Objection Even When More Senior Creditors Receive Nothing

September 23, 2015

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September 2015 (Originally Published June 3, 2015)

Federal Court Decision Creates Uncertainty for Non-Bank Loan Assignees and Certain Marketplace Lenders Regarding the Scope of Federal Preemption of State Usury Laws

September 2015 (Originally Published June 24, 2015)

Judgment Creditors: How Building a Strong Record During Citation Proceedings Can Pay Dividends in Bankruptcy

August 13, 2015

Second Circuit Declines to Rehear Madden Case

August 13, 2015

Unitranche Facilities and the Jurisdiction of Bankruptcy Courts: RadioShack's Chapter 11 Leaves Questions Unanswered

July 30, 2015

The Precedential Value of Sagamore Partners

July 29, 2015

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July 27, 2015

Legislation Opens a New Chapter for Municipal GO Bondholders in California

July 23, 2015

Another One Bites the Dust — Energy Future Decision Likely Precludes Future Arguments to Lift the Automatic Stay in the Make-Whole Context

July/August 2015

S.D.N.Y. Affirms MPM Silicones' "Prime Plus" Formula for Cramdown Interest Rates, Likely Harming Creditor Recoveries

July 14, 2015

First Circuit Affirms Invalidity of Puerto Rico's Public Corporations Debt Enforcement and Recovery Act

July 10, 2015

Treasury Releases Proposed Updates to U.S. Model Treaty

July 8, 2015

Marblegate II and the "Tyranny of the Minority" – Another Weapon is Added to Bondholders' Arsenal to Disrupt Exchange Offers and Restructurings

July 6, 2015

Bank Regulatory Newsletter

July 2, 2015

Challenges Ahead for Chapter 11 Retained Professionals: The Implications of Baker Botts v. Asarco

June 16, 2015

Change of Control Defaults: Healthways Case May Put Lenders' Protections in Doubt

June 15, 2015

Can You Vote More Than Once? The Bankruptcy Code's Current "Numerosity" Standard Under 1126(c) and Possible Reform

June 3, 2015

The Federal Reserve Proposes Including Certain Municipal Obligations as HQLA

June 2015

The ABI Commission on Reform of Chapter 11 Final Report: What Secured Creditors Need to Understand

May 18, 2015

S.D.N.Y. Affirms MPM Silicones' "Prime Plus" Formula for Cramdown Interest Rates, Likely Harming Creditor Recoveries

May 12, 2015

It's Not All Bad: ABI Proposals That Could Benefit Secured Creditors

May 8, 2015

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May 5, 2015

Does Your Intercreditor Agreement Properly Protect You? Common Mistakes and How to Fix Them — Lessons Learned From the MPM Silicones and RadioShack Cases

March 25, 2015

To the Point!

March 13, 2015

The Trust Indenture Act has Reemerged as a Powerful Tool for Objecting Bondholders Outside of Bankruptcy

February 19, 2015

If It Walks Like a Duck... In re Duckworth: Another Warning to Lenders to Take Care in Drafting Security Documents

February 10, 2015

Fundamentals of Middle-Market Acquisition Financing

February 10, 2015

Puerto Rico Recovery Act Ruling Reaffirms Creditor Expectations

February 6, 2015

Court Finds Mistaken Filing Terminates Security Interest Securing \$1.5 Billion Loan

February 6, 2015

MSRB Releases Bank Loan Disclosure Advisory

February 2, 2015

Your Blanket (Lien) May Have Holes: Proposed Amendments May Further Erode Secured Lenders' Rights

January 27, 2015

Can Bankruptcy Sales Be Free and Clear of Unknown Future Claims?

January 15, 2015

Twin Daggers: Proposed 363(x) Amendments and Revisions to Adequate Protection Provisions Would Significantly Erode Secured Creditors' Recoveries

January 13, 2015

To the Point!

January 5, 2015

Redemption Option Value: Broad Implications for Secured Lenders

January 2015

I'm a Secured Creditor so I'm Entitled to Default Interest, Right?

December 23, 2014

If It Walks Like a Duck...In Re Duckworth: Another Warning to Lenders to Take Care in Drafting Security Documents

December 17, 2014

The ABI Commission on Reform of Chapter 11 Issues Final Report: What Secured Creditors Need to Understand

December 16, 2014

Bank Use of Social Media Data: Compliance Issues

December 10, 2014

Prepaid Card Proposed Rule: How Does It Apply to Your Card Programs?

November 20, 2014

IRS Proposes Removal of 36-Month Rule for Reporting Cancellation of Debt

November 13, 2014

Summary of CFPB Proposed Rule for Prepaid Products

November 12, 2014

To the Point!

November 5, 2014

Delaware Supreme Court Rules that a Mistaken Filing Can Terminate Security Interest

November 5, 2014

To the Point!

October 2014

2014 Creditors' Rights: Implications of a Changing Landscape for Secured Creditors

October 9, 2014

To the Point!

October 9, 2014

Fundamentals of Middle-Market Acquisition Financing

September 29, 2014

MPM Silicones Latest Court to Whittle Away at Secured Creditor Protections: Plan Confirmed Providing Secured Creditors with Below Market Replacement Notes

September 4, 2014

I'm a Secured Creditor so I'm Entitled to Default Interest, Right?

August 20, 2014

Good News for Creditors Filing Proofs of Claim!