



Corporate Debt Repackaging Securities

Chapman and Cutler attorneys are among the industry leaders in representing issuers and sponsors of corporate debt repackaging securities. Our comprehensive representation of "repack" program sponsors includes preparing the documentation necessary to create new issuance platforms, preparing and filing initial registration statements and prospectuses for public offerings and periodic reporting under the federal securities laws, and assisting our clients in understanding and operating within the evolving regulatory landscape. Additionally, Chapman attorneys also have extensive experience representing trustees in mortgage bond repack programs.

Our attorneys' transactional experience includes repacks of investment-grade corporate debt, preferred stock, asset-backed securities, hybrid securities, and synthetic securities, covering both publicly registered and 144A markets. To help our clients meet the needs of their investors, we have structured trusts that issue a wide variety of obligations, including pass-through certificates, zero coupon securities, interest-only classes, and deferred payment certificates.

Attorneys

William A. Gray
Orion Mountainspring
Cary Nadelman

Related Practices

Asset Securitization