

Corporate Finance and Securities



Chapman and Cutler represents a broad spectrum of financial institutions and issuers in connection with public and private offerings of debt and equity securities in a comprehensive corporate finance practice, including domestic and cross-border private placements and Rule 144A offerings, public offerings, private equity, mezzanine and project finance. Our clients include insurance companies, investment banks, pension funds, foreign and domestic issuers and commercial finance companies. We also counsel issuers with respect to disclosure requirements, stock exchange rules and other matters affecting public companies, including compliance with the requirements of the Sarbanes-Oxley Act.

Engagements

Chapman Serves as US Legal Counsel to PSPDFKit in Initial Growth Investment of More Than €100 Million
October 2021

Stadium Financing for Tottenham Hotspur
September 2019

Synthetic Lease for a Railroad's Corporate Headquarters
March 2019

Common Stock Accelerated Share Repurchase Transaction
June 2018

Attorneys

Scott R. Anderson
Jim Audette
Daniel W. Baker
Kelley M. Bender
Kimberly R. Bischoff
Matthew C. Boba
James A. Borrasso, Jr.
Charles C. Calloway, Jr.
Paul D. Carman
Richard J. Coyle
Anthony M. DiGiacomo
Richard J. DiLallo
Walter L. Draney
Rebecca Fabian
Daniel J. Fallon
Eric F. Fess
Felice R. Foundos
August J. Francis
Brian D. Free
Randy Gerlach
Ronald J. Hacker
Michael A. Harrison
William C. Hermann
John C. Hitt, Jr.
Amanda M. Hoffman
Helen Y. Kim
Roy Kim
Jonathan A. Koff

M. Joel Laub
William M. Libit
Kathryn Maass
John J. Martin
Kathleen Moriarty
James Reid Nelson
Myles G. O'Kelly
Amy L. Olshansky
Clara J. Pauw
Edward J. Pelican
Vincent Pelleriti
Barry I. Pershkov
Stacy K. Pike
Kate S. Poorbaugh
Suzanne M. Russell
Matthew D. Stuart
Carol Thompson
Morrison C. Warren
Julian J. Williams
Nicole Windsor
Matthew T. Wirig
Bianca C. Wright
Anthony D. Yager

Staff

Maria Rutmann
Soren W. Schwartz

Areas Of Concentration

Asset-Based Lending
Broker-Dealers
Certified Capital Company
Finance (CAPCOs)
Conventional Secured and
Unsecured Debt Finance
Corporate Trustee
Transactions

Credit and Liquidity
Enhancement of Securities
Credit Tenant Loan Finance
Cross-Border Institutional
Private Placements
Derivative Transactions
Investment Advisers
Mezzanine Finance
Municipal Advisors
Private Funds: Fund/Sponsor
Representation
Private Funds: Investor
Representation
Private High Yield
Private Investment in Public
Entities (PIPEs)
Public-Private Partnerships
Real Estate Finance
Real Estate Investment Trusts
(REITs)
Registered Investment
Companies
Rule 144A and Other Exempt
Offerings
SEC and Stock Exchange
Compliance
SEC Registered Offerings
(Debt and Equity)
Second Lien Financings
Secondary Market
Transactions
Secondary Offerings

Related Practices

Federal Government Finance
Project Finance
Sports Finance
Utility Finance