



Corporate Trustee Transactions

Chapman and Cutler LLP's Corporate Trustee Transactions Group practitioners represent trustees in various corporate debt offerings, including those that are exchangeable for other securities of the related issuer or those that may be converted into issuer's equity. The firm also represents trustees in various types of structured finance transactions, including synthetic leases, structured warehouse or loan transactions and a variety of other structures that are hybrids of securitization transactions and traditional debt financings.

Our practice group's work extends to addressing workout issues and to the representation of trustees for securities being issued by debtors exiting bankruptcy proceedings. Our trustee-clients include both banks organized under federal law and trust companies organized under state law.

Related Practices

- Asset-Based Lending
- Certified Capital Company Finance (CAPCOs)
- Conventional Secured and Unsecured Debt Finance
- Corporate Finance and Securities
- Credit and Liquidity Enhancement of Securities
- Credit Tenant Loan Finance
- Cross-Border Institutional Private Placements
- Derivative Transactions
- Federal Government Finance
- Mezzanine Finance
- Private High Yield
- Private Investment in Public Entities (PIPEs)
- Project Finance
- Public-Private Partnerships
- Real Estate Finance
- Real Estate Investment Trusts (REITs)
- Rule 144A and Other Exempt Offerings
- SEC and Stock Exchange Compliance
- SEC Registered Offerings (Debt and Equity)
- Second Lien Financings
- Secondary Market Transactions

Secondary Offerings
Sports Finance
Utility Finance