



Ex-Im Bank Financing

Chapman and Cutler regularly represents lenders in export credit agency guaranteed financings, including loan, reimbursement, and letter of credit facilities. The firm's attorneys have extensive experience in reviewing, negotiating, and documenting transactions involving the Export-Import Bank of the United States and the Overseas Private Investment Corporation. These lawyers regularly review and analyze cross-border and sovereign entity structural issues and work closely with local counsel throughout the world.

Representative Transactions

Our attorneys served as counsel for lenders and placement agents in the following representative transactions:

- \$300 million Credit Agreement for the Pemex Project Funding Master Trust
- \$75 million Credit Agreement for an oil company located in India
- \$150 million credit facility for the locomotive upgrade project of a company in the Republic of Kazakhstan
- \$141 million Overseas Private Investment Corporation U.S. Government Guaranteed Floating Rate Certificates of Participation

Attorneys

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Related Practices

Agribusiness Lending
Asset-Based Lending
Commercial Lending
Commercial Lending and Real Estate
Derivative Transactions
Lending to Private Equity Firms
Letters of Credit/Bankers Acceptances
Loan Syndications and Trading/Syndicated Credits
Public and Institutional Banking & Finance
Regulatory Capital Notes
Senior Lending