

# SEC Registered Offerings (Debt and Equity)



Our experience in public offerings includes acting as counsel to issuers and underwriters in connection with offerings of a variety of equity and debt securities, including common and preferred equity, trust preferred securities, and virtually all types of debt securities, including auction rate securities and medium term notes. Our securities offering experience also includes exchange offers and stock business combinations.

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## **Related Practices**

Corporate Finance and Securities  
Utility Finance