



Troubled Securitizations

At Chapman and Cutler, we are nationally recognized for our representation of institutional investors, trustees, backup servicers, and master servicers in connection with troubled securitizations. The firm's engagements have involved workouts, debt restructurings, derivatives restructurings, exchange offers, refinancings, servicer transitions, insolvencies, and related financial litigation. We have handled restructurings for securitized transactions backed by credit card receivables, aircraft, equipment leases, trade receivables, manufactured housing loans, mortgage loans, auto loans, and other assets. Chapman attorneys have also assisted our financial institution clients in restructuring of credit-linked notes and other structured product transactions.

Our deep understanding of securitizations and the workings of the bankruptcy process has resulted in significant recoveries for our clients in some of the most complex and high-profile restructurings of securitization financings to date.

Attorneys

Michael T. Benz
Aaron J. Efta
Felicia B. Graham

Related Practices

Asset Securitization