



Underwriter's Counsel

Chapman frequently serves as counsel to leading national and regional investment banking firms throughout the nation in connection with the underwriting and remarketing of state and local government obligations.

We have a solid track record of counseling investment bankers in complex public finance transactions.

Chapman attorneys assist their investment banking clients in structuring and analyzing bond issues; in reviewing bond documents and agreed-upon procedures letters; in drafting official statements, bond purchase agreements, remarketing agreements, continuing disclosure undertakings and agreements among underwriters; in conducting their due diligence reviews; and in qualifying bonds for sale under state securities laws.

Chapman has the experience to counsel investment banking clients on all facets of their evolving obligations under regulations of both the Securities and Exchange Commission and the Municipal Securities Rulemaking Board.

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Related Practices

Bond Counsel
Disclosure Counsel
Municipal Bond Tax Controversy
Representational Roles
Swaps, Derivatives and Synthetic Structures
Tax-Exempt Asset and Lease Origination, Placement and Securitization
Trustee, Master Trustee and Auction Agent

Representation