

## Edward J. Pelican

### PARTNER

Chicago

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Ed Pelican's experience includes representing financial institutions and other businesses in finance related transactions. His work has included financing transactions involving private placements of debt and equity, acquisition and mezzanine financing, various secured financings, as well as, leveraged leases and credit tenant loans.

### Representative Matters

- Represented institutional investors in a series of private placements of senior secured notes aggregating in excess of \$1 billion which were issued by an Irish entity with a Swiss parent guarantor that has global operations
- Represented institutional investors in a private placement of \$535 million of senior notes issued by a publicly traded US manufacturer and distributor of beauty care products with global operations
- Represented institutional investors in a private placement of \$175 million senior unsecured notes for a major real estate development company
- Represented institutional investors in a private placement of \$150 million senior unsecured notes for a New Zealand airport
- Represented investors in a \$90 million conditional sale financing for a major Canadian railway company
- Represented institutional investors in a \$27 million credit tenant financing for the principal office headquarters for a major credit card service company
- Represented investors in a secured financing in connection with the acquisition of an oil refinery

### Admitted

Illinois, 1993

### Education

Northwestern University  
School of Law, J.D., 1993

University of Notre Dame,  
B.B.A., Accounting, with  
highest honors, 1990

### Practice Focus

Aircraft Finance

Conventional Secured and  
Unsecured Debt Finance

Corporate Finance and  
Securities

Cross-Border Institutional  
Private Placements

Equipment Finance

Lease Finance

Leveraged Leasing (Cross-  
Border and Domestic)

Private High Yield

Project Finance

Real Estate Finance

Utility Finance

## Memberships

American College of Investment Counsel

## Publications

### **November 28, 2022**

NAIC's Proposed Bond Definition: Application to Rated-Debt Feeder Funds

### **January 13, 2022**

Rated-Debt Feeder Structure: NAIC Regulatory Accounting Treatment

## Presentations

- Panelist, "Issuer Debriefs: Private Placement Procedural Roundtable," 2016 Private Placements Industry Forum. January 20 — 22, 2016.
- Moderator, "Market Update," 2015 American College of Investment Counsel Spring Forum. April 30 — May 1, 2015.