

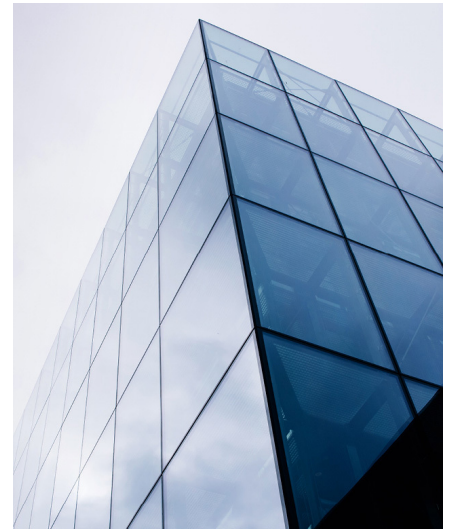
Eric T. Hunter

PARTNER

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Eric Hunter is a partner in the firm's National Public and Health & Education Finance Department. He has been practicing law since 2000 when he joined Chapman and Cutler LLP. Eric is experienced in the structuring, drafting, negotiation, and review of a wide variety of municipal finance transactions, and has served as bond counsel, disclosure counsel, underwriter's counsel, and special counsel in connection with electric, gas, water, sewer and solid waste utility; public transportation and telecommunications; 501(c)(3) not-for-profit organization; city; county; higher education; school district; special district; joint action agency; municipal building authority; redevelopment agency; airport; private activity/industrial development bond; public housing; and other municipal finance transactions.

Eric has also drafted, or participated in the drafting of, municipal finance legislation adopted by the Utah legislature.

Representative Matters

- \$700 million Utah Transit Authority Sales Tax Revenue Bonds (financed commuter rail facilities)
- \$80 million Central Utah Water Conservancy District Water Conservancy Revenue Bonds (financed the largest ever public purchase of water rights in Utah; issued in four concurrent series of fixed and variable rate taxable and tax-exempt bonds in order to accomplish various financing objectives of the District)
- \$96 million Boise State University General Revenue and Refunding Bonds
- Utah Water Finance Agency Program Revenue Bonds (financed loans to various governmental agencies for the financing and refinancing of water and sewer system facilities)

Admitted

Utah, 2000

Education

Brigham Young University - J. Reuben Clark Law School, J.D., *magna cum laude*, 2000

- *Law Review*, 1998 to 2000

Brigham Young University, B.S., Business Management/ Psychology, *summa cum laude*, 1995

Practice Focus

501(c)(3) Not-for-Profit Finance

Airport Finance

Bond Counsel

General Obligation Bonds

Governmental Revenue Bonds

Leases, Installment Contracts and Debt Certificates

Municipal Building Authorities and Public Building Commissions

Private Activity Bonds

Public Finance

Solid Waste, Sewage and other Environmental Disposal

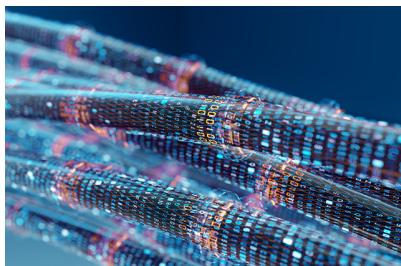
- \$349 million American Public Energy Association Gas Supply Variable Rate Revenue Bonds (structured financing of a prepayment of a long-term gas supply)

Special District Bonds
Transportation
Underwriter's Counsel

Publications

- Co-Author, "Potential Federal Tax Reissuance Concerns Involving a Transition from LIBOR to an Alternate Rate," *Futures & Derivatives Report*, July/August 2021
- Co-Author, "Potential Federal Tax Reissuance Concerns Involving a Transition from LIBOR to an Alternate Rate," *Chapman Insights*, July 2020
- "Securities Law Considerations for Higher Education Bonds," *Chapman and Cutler LLP White Paper*, November 2014

Notable Engagements



Innovations in Broadband Access

May 28, 2021

Chapman served as underwriter's counsel in a series of bond transactions that financed the expansion of business and residential broadband access in Utah, particularly in underserved rural areas, by a community-owned open access fiber optic network. The bond financings provided the community-owned network with the funds to build the fiber infrastructure, which is then accessed by independent internet service providers in a competitive marketplace. This innovative open access network model helps new service providers enter the market, lowers high-speed internet costs for users, and promotes economic development. Future expansion within Utah is planned.