

Katherine A. Gale

PARTNER

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Katherine Gale is a partner in Chapman's Banking and Financial Services and Public Finance Departments.

Katherine represents foreign and domestic credit providers in municipal, health care, higher education, and not-for-profit financings. Such transactions include bank facilities to provide credit enhancement and liquidity support to tax-exempt securities and the direct purchase of tax-exempt securities. She also represents commercial lenders in structuring secured and unsecured transactions, including asset-based financings, lines of credit, and revolving loan and term loan facilities.

Katherine also serves as underwriter's counsel, borrower's counsel, bond counsel, and issuer's counsel in a variety of public financings in various states, advising clients on general obligation and qualified 501(c)(3) revenue bond financings. In addition, Katherine advises clients on post-issuance compliance with tax-related statutes and regulations and bond document covenants.

Memberships

American Health Lawyers Association

National Association of Bond Lawyers

Women in Public Finance

- Chicago Chapter Board of Directors

Admitted

Illinois

Education

Washington University in St. Louis School of Law, J.D.

- Senior Editor, *Washington University Law Review*

Johns Hopkins University, B.A., International Studies and Economics

Practice Focus

501(c)(3) Not-for-Profit Finance

Banking and Financial Services

Credit and Liquidity Enhancement of Securities

Disclosure Counsel

Health Care Finance

Higher Education

Not-for-Profit Health Care Finance

Public and Institutional Banking & Finance

Public Finance

Underwriter's Counsel

Honors & Awards

Recognized as a "Rising Star" by *Illinois Super Lawyers*, 2014, 2015, 2016 and 2017

Publications

- Panelist, "Bank Direct Purchase—General Considerations," NABL's The Workshop: Hybrid, October 13–15, 2021