



Notable Engagements

Commercial Finance and Leasing Company Financings

**SERVED AS COUNSEL IN \$685 MILLION SECURITIZATION OF A
PORTFOLIO OF EQUIPMENT LOANS AND LEASES**

Chapman represented the structuring agent, joint bookrunners, and initial purchasers in a \$685 million term securitization backed by a portfolio of large-ticket commercial equipment loans and leases involving a variety of asset classes, including rail, aviation, marine transportation, energy, real estate, and manufacturing. In a second transaction for the same commercial finance and leasing company, Chapman represented the facility agent in a \$500 million revolving securitization facility involving a similarly diverse group of assets, and Chapman represented the facility agent when the facility was later extended and amended to \$1 billion.

Related People

Craig Fishman

Related Practice

Asset Securitization