



Notable Engagements

Common Stock Accelerated Share Repurchase Transaction

COUNSEL TO A US RAILROAD IN A \$3.6 BILLION COMMON STOCK ACCELERATED SHARE REPURCHASE TRANSACTION.

Chapman represented a US railroad in a \$3.6 billion common stock accelerated share repurchase transaction with two financial institutions. This was the first step of an expected three-year accelerated share repurchase program to repurchase an aggregate of \$20 billion of the company's common stock.

Related People

August J. Francis

M. Joel Laub

Related Practices

Corporate Counseling

Corporate Finance and Securities