



## Notable Engagements

### Innovation in Exchange-Traded Funds

#### **FUND COUNSEL TO THE FIRST ETF TO TRACK A STRATIFIED-WEIGHTED VERSION OF THE S&P 500**

Chapman serves as fund counsel to the Syntax Stratified LargeCap ETF (SSPY), a first-of-its-kind ETF that tracks the performance of a uniquely designed equity market index, which is a stratified-weighted version of the S&P 500. The fund's methodology, an alternative to market cap weighting, is designed to control exposure to business related risks across the entire S&P 500 Index. The ETF was structured to carry-forward performance of its existing private fund's portfolio of securities, thus launching with four years of prior performance history.

#### **Related People**

Kathleen Moriarty

#### **Related Practice**

Investment Management