



Notable Engagements

Synthetic Lease for a Railroad's Corporate Headquarters

COUNSEL TO THE ARRANGER AND BANK LESSOR IN A \$550 MILLION SYNTHETIC LEASE FOR A US RAILROAD'S NEW CORPORATE HEADQUARTERS

Chapman served as counsel to the arranger and bank lessor in a \$550 million synthetic lease for a US railroad's new corporate headquarters. The to-be-constructed headquarters comprises approximately 750,000 square feet of office space and related ancillary services for employees.

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Vincent Pelleriti

Related Practice

Corporate Finance and Securities